



advocates & solicitors

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Date: May 30, 2025

To,

The Board of Directors
Bharat Coking Coal Limited
Koyla Bhawan, Koyla Nagar
Dhanbad, Jharkhand
India – 826005

Dear Sir / Madam:

Sub: Proposed initial public offering of up to 465,700,000 equity shares of face value of ₹ 10 each (the “Equity Shares”) of Bharat Coking Coal Limited (the “Company”) through an offer for sale of Equity Shares by Coal India Limited (the “Offer”)

We, the undersigned, do hereby consent to act as the legal counsel to the Company appointed in respect of the Offer as to Indian law and to our name being inserted as the ‘Legal Advisers to the Company as to Indian Law’ in the draft red herring prospectus (“**DRHP**”) to be filed with the Securities and Exchange Board of India (“**SEBI**”) and National Stock Exchange of India Limited (“**NSE**”) and BSE Limited (“**BSE**” and together with NSE, the “**Stock Exchanges**”) and the red herring prospectus (“**RHP**”) and the prospectus (“**Prospectus**” and together with the DRHP and the RHP, the “**Offer Documents**”) to be filed with the Registrar of Companies, Jharkhand at Ranchi for registration, and filed with SEBI and the Stock Exchanges in relation to the Offer.

The following details about us may be included in the Offer Documents:

J. Sagar Associates
One Lodha Place, 27th Floor
Senapati Bapat Marg, Lower Parel
Mumbai – 400013
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Tel: +91 43418900
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We hereby authorize you to deliver this letter of consent to the Registrar of Companies, Jharkhand at Ranchi or any other regulatory authorities as required by law.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, the Lead Managers and the legal advisors appointed by the Lead Managers in relation to the Offer.

Regards,

For **J. Sagar Associates**

Partner